

# Washtenaw Estate Planning Council

#### The WEPC is a Michigan non-profit corporation. Its mission is to:

- 1. Promote cooperative efforts in the fields of estate and business planning among the professionals and business enterprises represented by the members, always keeping in mind the interests of their clients,
- 2. Engage in study, discussions, meetings and additional activities which will continuously improve their combined services,
- 3. Promote respect and understanding of the members, and
- 4. Promote understanding of financial and estate planning matters among the public.

### Sponsorship Opportunities:

Quarterly events are conducted to educate its members on topics relating to current estate and business planning issues. Corporate sponsorship opportunities are available and are structured to provide recognition and exposure for participating companies. Sponsors will be visible at the book ends of the meetings.

## SPONSORSHIP LEVELS:

#### **Gold Partnership**

- O INCLUDES:
  - ≻Recognition and Logo inclusion on the website, event notices, and signage at every event
  - > (4) Complimentary Membership Passes \*

Cost: \$1,500.00

#### Silver Partnership

- INCLUDES:
  - ≻Recognition and Logo inclusion on the website, event notices, and signage at every event
  - > (2) Complimentary Membership Pass \*

Cost: \$750.00

#### **Bronze Partnership**

- O INCLUDES:
  - ≻Recognition and Logo inclusion on the website, event notices, and signage at every event
  - > (1) Complimentary Membership Pass \*

Cost: \$350.00

\* List Complimentary Members on Page 2



## Washtenaw Estate Planning Council

| Sponsorship Level (check one):                       | Gold (\$1,500.00/yr) | Silver (\$750.00/yr) | Bronze (\$350.00/yr) |
|--|----------------------|----------------------|----------------------|
|  |                      |                      |                      |
| Company Name:  |                      |                      |                      |
|  |                      |                      |                      |
| Company Address:                                     |                      |                      |                      |
|  |                      |                      |                      |
| Company Contact Name:                                |                      |                      |                      |
| Commons Websites                                     |                      |                      |                      |
| Company Website:                                     |                      |                      |                      |
| Company Phone Number:                                |                      |                      |                      |
|  |                      |                      |                      |
| Company E-mail Address:                              |                      |                      |                      |
|  |                      |                      |                      |
| Complimentary Members:<br>Gold=4, Silver=2, Bronze=1 |                      |                      |                      |
|  |                      |                      |                      |
|  |                      |                      |                      |

Sponsorship Engagement Remittance (Submit Completed Form and Check):

Make Payable to: "Washtenaw Estate Planning Council"

Mail to:Vintage Financial \* 2373 Oak Valley Drive Suite 110 \*Ann Arbor, MI 48103\* Attention: Debbie Krone, CPA, CFP, CDFA – WEPC Treasurer