



Washtenaw Estate Planning Council

The Washtenaw Estate Planning Council (WEPC) is a Michigan non-profit corporation. The WEPC's mission is to:

1. Promote cooperative efforts in the fields of estate and business planning among the members, emphasizing the best interest of the clients they represent,
2. Engage in study, discussion, meetings and continued education to improve each member's ability to serve their respective clients,
3. Foster a better understanding of financial and estate planning topics among members of the local community.

Annual Sponsorship Opportunities:

Quarterly events are conducted to educate members on topics relating to current estate and business planning issues. Corporate sponsorship opportunities are available and are structured to provide recognition and exposure for participating companies.

SPONSORSHIP LEVELS:

Gold Partnership

○ INCLUDES:

- Recognition and logo inclusion on the website, event notices, and signage at quarterly meetings
 - Gold membership entitles organizations to have prominently positioned large logos in the aforementioned locations.
- Inclusion in WEPC Newsletter
- (3) Complimentary Membership Passes *

Cost: \$1,500.00

Silver Partnership

○ INCLUDES:

- Recognition and logo inclusion on the website, event notices, and signage at quarterly meetings
 - Silver membership entitles organizations to have logos small than Gold membership.
- Inclusion in WEPC Newsletter
- (1) Complimentary Membership Pass *

Cost: \$750.00

Bronze Partnership

○ INCLUDES:

- Recognition and logo inclusion on the website, event notices, and signage at quarterly meetings
 - Bronze membership entitles organizations to have logos small than Silver membership.
- Inclusion in WEPC Newsletter

Cost: \$250.00

**** Remit name(s) of Complimentary Members with form below***



Washtenaw Estate Planning Council

Sponsorship Level (circle one): Gold (\$1,500.00/yr) Silver (\$750.00/yr) Bronze (\$250.00/yr)

Company Name: _____

Company Address: _____

Company Contact Name: _____

Company Website: _____

Company Phone Number: _____

Company E-mail Address: _____

Names of Complimentary Membership(s): (3 Gold, 1 Silver): _____

Please send Company Logo in jpeg format by September 30, 2017 to jim.burns@vintagefs.com

Sponsorship Engagement Remittance:

Make Payable to: "Washtenaw Estate Planning Council"

Mail to: Vintage Financial Services, LLC
 101 North Main Street, Suite 800
 Ann Arbor, MI 48104
 Attention: James Burns, CFP, CPA – WEPC Treasurer